

June 11, 2020

To,
The Manager (Listing),
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street, Mumbai - 400 001

Ref Scrip Code - 958310, 958343, 958361, 958436, 958571, 958620, 958761, 958839, 958856, 959014, 959062, 959077, 959452, 959462, 959476 & 959499

Sub: Asset cover Intimation

Madam/ Dear Sir,

Pursuant Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we are enclosing herewith a Certificate issued by Gupta Rustagi & Co., Chartered Accountants, Mumbai, for confirming Asset Cover as on March 31, 2020.

We request you to take the above information on record.

Thanking you,
Yours truly,

For Centrum Financial Services Limited


Archana Goyal
Company Secretary



Encl: a/a

Centrum Financial Services Limited (CIN No. U65910MH1993PLC192085)

Corporate Office: Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai 400098. Tel: +912242159000

Registered Office: 2nd Floor, Bombay Mutual Building, Dr. D. N. Road, Fort, Mumbai- 400 001

Tel: +912222662434/Email: info@centrum.co.in | Website: www.centrum.co.in

To Whomsoever It May Concern

We have examined the books of accounts and relevant records of Centrum Financial Services Limited having its corporate office located at Centrum House,CST Road,Vidyanagari Marg,Kalina,Santacruz(E),Mumbai-400098 and on the basis of such verification and according to information and explanation given to us, we hereby certify that attached Security Covenant Compliance Statement as on Mar,2020.

For Gupta Rustagi & Co.

Chartered Accountants

FRN:128701W

Name: Niraj Gupta

Designation:- Partner

Membership No:-100808

Certificate No:- 001/2020-21

UDIN:- 20100808AAAABE7518

Date:-20.04.2020

Place:-Mumbai

Encl:-Security Covenant Compliance Statement as on Mar,2020.

Security Cover for March 2020

Particulars	Supply Chain	Others	Total
Net Total Assets available for Asset Cover	249.00	625.89	874.89
Secured Borrowings	20.00	662.61	682.61
Asset Cover to be maintained on the Borrowings (C)	24.00	700.89	724.89
Balance Available (A-C)			150.00

Lender wise Security coverage details

(Amt. in Crs)

Sr. No.	Borrower Name	Sanctioned Amt	Outstanding Amt	Asset Cover	Cover Required
A	Specific Charge Asset Pool allocation				
1	Commercial Paper	45.00	20.00	1.20	24.00
	Sub Total A	45.00	20.00		24.00
B	Debentures				
1	Market Linked Debentures		488.25	1.00	488.25
	Sub Total B	-	488.25		488.25
C	Pari- Passu Charge : General Asset Pool				
1	L & T Financial Services Ltd	200.00	111.11	1.20	133.33
2	Yes Bank - Term Loan	300.00	20.74	1.33	27.59
3	AU Small Finance Bank Ltd	25.00	9.38	1.10	10.31
4	Ratnakar Bank Ltd (RBL) - Term Loan	20.00	19.47	1.25	24.33
5	Ratnakar Bank Ltd (RBL) -CC Limit	5.00	5.00	1.25	6.25
6	State Bank of India	75.00	8.66	1.25	10.83
	Sub Total C	675.00	174.36		212.64